

PACKAGING

UK PAPER AND CORRUGATED

Revenue £786 million

A leading position in the whole UK corrugated packaging supply chain – enabling total recyclability

Waste paper – No. 1 UK collector for recycling and a provider of waste management services

Paper – No. 1 UK producer; leader in recycled corrugated case material and plasterboard liner

Corrugated packaging – No. 1 UK supplier; 65% to the fast-moving consumer goods sector



DSSmithPackaging

www.sevenside.com, www.stregis.co.uk, www.dssmith-packaging.com

LOCATIONS

- Sevenside Recycling's network of 16 collection depots enables it to collect waste paper from most parts of the UK.
- St Regis produces paper at 4 mills to supply DS Smith Packaging and a wide range of non-Group customers.
- DS Smith Packaging's network of 31 corrugated packaging plants enables it to service customers throughout the UK.

SAVING COSTS AND CARBON

DS Smith Packaging's innovative box for top confectionery brand Snickers, has enabled reductions in the amount of packaging used and in freight costs. The previous outer corrugated box and inner carton board pack were replaced with a strong and eye-catching single corrugated pack.



CONTINENTAL EUROPEAN CORRUGATED

Revenue £363 million

Strong positions in chosen national markets, principally in corrugated packaging; also produces speciality paper

Corrugated packaging – well-established positions in France, Italy and Poland; a leader in heavy-duty packaging, growing strongly in the fast-moving consumer goods sector

Paper – speciality grades, principally produced in France

DSSmithKaysersberg

www.dssmith-kaysersberg.com

LOCATIONS

- DS Smith Kaysersberg has manufacturing operations in France, Italy, Poland, Czech Republic, Slovakia and Turkey.
- The Group also has an associate business, Rubezhansk, in Ukraine.

POINT-OF-PURCHASE SOLUTIONS

DS Smith Kaysersberg provides packaging solutions which increase efficiency in retailers' supply chains. This integrated corrugated pallet and box saves storage and transport space and raises productivity in store by reducing product handling.



PLASTIC

Revenue £237 million

Focused on two plastic packaging markets

Returnable transit packaging (RTP) – a leading European supplier of beverage crates, reusable containers and extruded sheet

Liquid packaging and dispensing (LP&D) – No. 2 globally in bag-in-box systems and taps

DSSmithPlastics

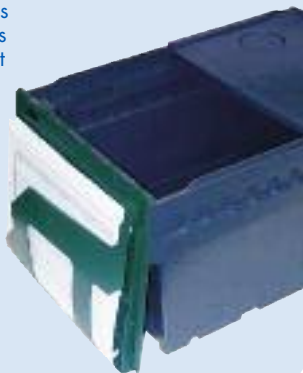
www.dssmith-plastics.com

LOCATIONS

- RTP products are produced in: UK, Belgium, France, Spain, Poland, Czech Republic and Slovakia.
- LP&D products are produced in: UK, Germany, Bulgaria, USA, Australia and New Zealand.
- The segment's two smaller businesses have locations in Israel, USA, UK, Germany, France and Czech Republic.

INNOVATIVE FEATURES

DW Plastics solved various issues for AMP, Belgium's largest newspaper distributor, with this easily-handled crate which has a lockable lid and a document holder to keep dispatch notes safe and clearly visible.

**OFFICE PRODUCTS WHOLESALING****Revenue £721 million**

The leading European office products wholesaler – Spicers, supplies a comprehensive range of own-label and branded products

Established businesses – leading positions in UK, Ireland, France and Benelux

Development businesses – growing positions in Germany, Spain and Italy

SPICERS

www.spicerseurope.com

LOCATIONS

Spicers' network of distribution centres comprises:

- UK – 9
- Ireland – 1
- France – 6
- Benelux – 1
- Germany – 2
- Spain – 2
- Italy – 1

CUSTOMER SERVICE

Spicers' on-line ordering systems give improved customer service levels, speeding delivery and order turnaround times.

