

SHAREHOLDER INFORMATION

FINANCIAL DIARY

25 June 2009

Announcement of final results for the year ended 30 April 2009

12 August 2009

Ex-dividend date for final dividend

8 September 2009

Annual General Meeting

15 September 2009

Payment of final dividend

10 December 2009*

Announcement of half-year results for the six months ended 31 October 2009

27 January 2010*

Ex-dividend date for interim dividend

2 March 2010*

Payment of interim dividend

24 June 2010*

Announcement of final results for the year ended 30 April 2010

* provisional date

COMPANY WEBSITE

The Company's website at www.dssmith.uk.com contains the latest information for shareholders, including press releases and an updated financial diary. E-mail alerts of the latest news, press releases and financial reports about DS Smith Plc may be obtained by registering for the e-mail news alert service on the website.

SHARE PRICE INFORMATION

The latest price of the Company's ordinary shares is available from the FT Cityline service. Calls within the UK are charged at 75 pence per minute at all times. To access this service, telephone 09058 171 690. Alternatively click on www.londonstockexchange.com. DS Smith's ticker symbol is SMDS. It is recommended that you consult your financial adviser and verify information obtained from these services before making any investment decision.

REGISTRARS

Please contact the Registrars at the address below to advise of a change of address or for any enquiries relating to dividend payments, lost share certificates or other share registration matters.

The Registrars provide on-line facilities at www.shareview.co.uk. Once you have registered you will be able to access information on your DS Smith Plc shareholding, update your personal details and amend your dividend payment instructions on-line without having to call or write to the Registrars.

DIVIDENDS

Shareholders who wish to have their dividends paid directly into a bank or building society account should contact the Registrars. In addition, the Registrars are now able to pay dividends in 36 foreign currencies. This service is called 'TAPS' and enables the payment of your dividends directly into your bank account in your home currency. A charge of £2.50 is deducted from each dividend payment to cover the costs involved. Please contact the Registrars to request further information.

SHARE DEALING SERVICES

The Registrars offer a real-time telephone and internet dealing service. Further details including terms and rates can be obtained by logging on to the website at www.shareview.co.uk/dealing or by calling 0845 603 7037. Lines are open between 8am and 4.30pm, Monday to Friday.

J.P.Morgan Cazenove operates a low-cost share dealing service for private investors who wish to buy or sell ordinary shares of the Company. This is an execution-only service and further details can be obtained from The Share Dealing Service, J.P.Morgan Cazenove, 20 Moorgate, London EC2R 6DA. Telephone 020 7155 5155. Please note there is a minimum transaction level of £500 for using this service.

REGISTERED OFFICE AND ADVISERS

Secretary and Registered Office

Carolyn Cattermole
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From end August 2009:

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Registered in England No: 1377658

Auditors

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Solicitors

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Stockbroker

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Registrars

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Registrars queries

UK telephone 0871 384 2197

Calls to this number will be charged at 8 pence per minute from a BT landline. Other telephone providers' costs may vary.

Overseas telephone +44 121 415 7047

On the internet at www.shareview.co.uk

PRINCIPAL OFFICES

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VISIT US AT: www.dssmith.uk.com

The DS Smith Plc website provides news and details of the Group's activities, plus links to our business sites and up-to-date information including:

- results announcements and other press releases
- presentations
- share price data
- analysts' coverage and forecasts
- e-mail alert service
- this and historical Annual Reports in PDF format



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